



# **Subscription form**

for participation in the "ELIS FOR ALL" FCPE created for subscribing for Elis shares to be issued as part of the capital increase reserved for group employees.

To be sent back to the local HR Director as to be received by 11:00am UK time at the latest on 17<sup>th</sup> May 2021

I have duly noted that if I fill in both a paper subscription form given to the HR Director and complete an online form, only the online form will be taken into account.

Last name:	
First name:	
Adress:	\
Email:	
Payroll number:	

I acknowledge that I have been informed on the subscription price. The subscription price is equal to the reference price (the average of the opening price of the Elis share on the 20 days prior to May 6, 2021) minus a 30% discount.

I, the undersigned, hereby place a subscription order in my own name and on my own account, for the "ELIS FOR ALL" FCPE as part of the subscription of Elis shares to be issues under the Elis capital increase reserved for group employees:

### I choose to invest the following amount through the "ELIS FOR ALL" FCPE:

£\_\_\_\_,

I declare that I have read, understood, and agreed to the Representations and Undertakings of my subscription set forth on the back of this subscription form.

Please sign and return a copy of this subscription form to Debbie Clifford, HR Director, Elis UK, Intec 3, Wade Road, Basingstoke, RG 24 8NE, so as to be received as to be received by 11:am UK time at the latest on  $17^{th}$  May 2021. If you return a paper subscription form and complete an online form, your online form will take precedence.

I acknowledge	the fact that	this subscription	order is final.
Place:			

Date:....

Signature required (preceded with the endorsement "read and approved"):





## **Declarations and commitments**

#### **Eligibility**

I declare that I am an employee of an Elis Group company and I acknowledge that I will have at least three months of employment with the Elis Group as of 6th of May 2021. If I am no longer an employee on this date, my subscription will be cancelled.

### Payment into the Savings Plan

I understand that my subscription is part of a Savings Plan, of which my subscription makes me a member, and that my subscribed Elis shares will be held by the "Elis For All Relais 2021" employee investment fund (fonds commun de placement d'entreprise – FCPE) intermediary, constituted in view of the subscription of Elis shares to be issued as part of the capital increase reserved for employees belonging to a company or group savings plan and agreed by the Management Board on 6 May 2021 in accordance with the authorisation received from the supervisory board on 21 October 2020 and the delegation of powers granted to the Management Board by virtue of the 24th resolution approved at the combined general shareholders' meeting of Elis on 30 June 2020, or the resolution that replaces it.

The capital increase is scheduled for 29 June 2021. I will receive a number of units of the "Elis For All Relais 2021" FCPE that is proportional to my investment. These FCPE units will be unavailable for a period of three years from the date that the shares are delivered to the FCPE, except in the case of early release as provided for in the regulations and described in the information brochure.

#### ELIS FOR ALL 2021 offer payment cap

I understand that my subscription is capped at €50,000, as converted into pounds sterling using the exchange rate on 5 May 2021.

I undertake to ensure that my total payments into the Elis International Group Savings Plan (*Plan d'épargne Entreprise International* – PEGI), or into any savings plan to which I have access, do not exceed 25% of my gross annual salary. I understand that the minimum amount for subscription of a unit of the "Elis For All Relais 2021" FCPE is  $\in 50$ . If my subscription is below  $\in 50$  (converted into pounds sterling using the exchange rate on 5 May 2021), it will not be taken into account.

#### Information on the ELIS FOR ALL 2021 offer

I acknowledge that I have referred to the documents that I obtained from the Human Resources Department or those accessible on the website <a href="https://uk.elis.com/en/elis-for-all">https://uk.elis.com/en/elis-for-all</a>, and in particular the brochure and the key investor information documents (KIIDs) for the "Elis For All Relais 2021" FCPE and the Elis PEGI.

I acknowledge that I am aware of the subscription price stated on the subscription site <a href="https://www.ors.amundi-ee.com/a/cp/elisforall2021">https://www.ors.amundi-ee.com/a/cp/elisforall2021</a>. This will be set at the reference price (the average price from the 20 trading days prior to the date on which the subscription price is set) minus a 30% discount.

I understand that the subscription of units of the "Elis For All Relais 2021" FCPE will be matched in the amount of 1 share per 10 subscribed shares by the FCPE intermediary. I understand that any dividends that may be paid by Elis will be automatically reinvested in the FCPE and new units will be created in my name.

#### The legal conditions of my reservation and subscription

I understand that the "Elis For All Relais 2021" FCPE is not open to "US Persons" and as such I confirm that I am not a resident of the United States of America. I understand that further

information regarding this restriction is available in the regulations of the Fund and on the management company's website: <a href="https://www.amundi.com">www.amundi.com</a>.

I acknowledge that I have been informed that:

- my subscription cannot be taken into account if my declarations are inaccurate (amount of my subscription and my gross annual salary).
- my subscription cannot be taken into account if I do not satisfy the condition of being an employee for at least three months as on the first day of the subscription period (6 May 2021).
- In the event of a default payment or there being insufficient funds in my account, my employer reserves the right to take any action against me in order to recover the outstanding amounts.

I undertake to ensure that at the time of the deduction of funds from my bank account that there will be sufficient funds to satisfy my subscription order.

I acknowledge that any failure to satisfy my bank transfer may result in my not being able to participate in the Offering. If the total subscription requests exceed the number of shares proposed, the amount of my subscription may be reduced using the procedures described in the brochure. I acknowledge that my investment is linked to changes in the Elis share price and that, as such, I am exposed to the risk of

losing the amount that I have personally invested in the "Elis

#### My participation in this Offering

For All Relais 2021" FCPE.

I acknowledge that nothing contained in this form, on the website in connection with the offering or in any other materials available to me in connection with the offering shall confer upon me any right or entitlement in respect of my employment. Participation in the offering is separate from and does not form part of my employment agreement. I acknowledge that nothing in this form, on the website in connection with the offering or any other materials available to me in connection with the offering shall confer upon me any right in connection with or in respect of future offers. I hereby grant an irrevocable authorization for my employer or the holder of the "Elis For All Relais 2021" FCPE to have redeemed, or to redeem without any prior notice whatsoever, all of my FCPE units, in accordance with the applicable regulations, and to allocate the proceeds, as appropriate, towards the payment of my subscription amount plus the administrative expenses related to my subscription amount.

I confirm that I am investing in the Offering for my own account and I am not acting on behalf of, or as agent for, any other person. My participation in the Offering is entirely optional. Neither Elis, my employer, nor any employees, officers or agents of Elis or my employer recommends whether I should participate or refrain from participating in the Offering and this document is not intended to be, nor should it be considered, legal, tax or financial advice to me. I acknowledge that if I am in any doubt as to the decision I should take, I should consult an independent financial adviser who, if I am resident in the United Kingdom, is authorized under the Financial Services and Markets Act 2000.

I understand and acknowledge that the terms of my subscription in the Offering are governed by French Law.

#### Processing of personal data:

This subscription form is subject to the provisions of French law 78-17 of 6 January 1978 relating to information technology, files and civil liberties, the UK Data Protection Act 2018 and to Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of





personal data and on the free movement of such data. (as well as any relevant local law on data processing). I am aware of the use of the information contained in this subscription form with respect to the computerised processing of data, of which Elis is the controller. The legal basis for this processing is the execution of the contract (that is, this acquisition). The information that I provide will be transmitted to Amundi ESR. All of the information requested in this form is necessary for me to participate in the 2021 scheme. If I do not provide some of this data, my subscription may not be considered. The data will be used to process my subscription request and manage my investment until the transfer of my FCPE units.

I acknowledge that I may exercise my right to access, modify or rectify my personal data. I understand that I also have the right to portability of my data and to restrict the processing of my data. I can exercise these rights by contacting Elis UK at the following email address: Data.Protection@elis.com. My personal data will be stored for the purposes of data processing, for the necessary amount of time as of the start of the 2021 scheme, and for managing the Elis PEGI. This will be at least until the redemption of all of my units of the "Elis For All Relais 2021" FCPE, and later for the purposes of archiving until the expiry of the limitation period for any dispute relating to this data

I have noted that any queries regarding Data Protection can be addressed to the following address:

Data.Protection@elis.com.I declare that I will keep a copy of this form for my personal record.

#### My Tax Liabilities

I have read and understood the notes on taxation which apply to UK resident employees as detailed in the Local Supplement.

I hereby agree with the subsidiary company of Elis with which I am employed (my "employer") that, pursuant to section 431(1) of the Income Tax (Earnings and Pensions) Act 2003 ("ITEPA"), all of the Elis shares which are acquired through the "Elis For All Relais 2021" FCPE (which are employment-related restricted securities by reason of sections 423 and 424 of ITEPA), and their market value, will be treated as if they are not restricted securities for the relevant tax and National Insurance purposes and that sections 425 to 430 of ITEPA do not apply.

By signing this Subscription Form I hereby authorize Elis UK Ltd to deduct from my pay (or my investment) any tax and National Insurance contributions which may be due in relation to the acquisition, holding or disposal of units in the "Elis For All Relais 2021" FCPE or the acquisition, holding or disposal of shares in Elis under the offering (the "Tax Liability"). If my pay is insufficient to enable Elis UK Ltd to deduct the full amount of the Tax Liability, or Elis UK Ltd determines that a deduction from pay is not appropriate, I hereby agree to meet the Tax Liability in full by cheque/bank transfer within 7 days of notification to me by Elis UK Ltd of the Tax Liability and/or agree that and/or my employer may realise sufficient of my investment (including by way of sale of shares on my behalf) in order to meet such liability.